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*This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of Get Nice Financial.*

**HONEYLINK AGENTS LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*



**GET NICE FINANCIAL GROUP LIMITED**

**結好金融集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1469)**

**JOINT ANNOUNCEMENT  
DESPATCH OF GNF COMPOSITE DOCUMENT  
IN RELATION TO  
UNCONDITIONAL MANDATORY CASH OFFER BY  
GET NICE SECURITIES LIMITED  
FOR AND ON BEHALF OF THE OFFEROR  
TO ACQUIRE ALL ISSUED SHARES OF  
GET NICE FINANCIAL GROUP LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE  
ACQUIRED BY THE OFFEROR, GET NICE HOLDINGS OR  
THEIR RESPECTIVE SUBSIDIARIES)**

**Financial Adviser to the Offeror**

**VEDA | CAPITAL**  
**智 略 資 本**

**Independent Financial Adviser to the Independent Board Committee of  
Get Nice Financial Group Limited**

 **Shinco Capital**  
**昇 豪 資 本**

References are made to (i) the announcements dated 16 September 2020, 24 September 2020, 7 October 2020 and 6 November 2020 jointly issued by the Offeror, Get Nice Holdings and Get Nice Financial; and (ii) the composite document jointly issued by the Offeror and Get Nice Financial dated 26 November 2020 (the “**GNF Composite Document**”), in relation to, among other things, the GNF Offer. Capitalised terms used herein shall have the same meanings as those defined in the GNF Composite Document, unless the context requires otherwise.

**DESPATCH OF THE GNF COMPOSITE DOCUMENT**

The GNF Composite Document containing, among other things, (i) details of the GNF Offer (including the expected timetable); (ii) the letter from Get Nice Securities containing, among other things, details of the GNF Offer; (iii) the letter from the GNF Board; (iv) the letter from the GNF Independent Board Committee containing its recommendation to the GNF Independent Shareholders in respect of the terms of the GNF Offer and as to the acceptance of the GNF Offer; (v) the letter from the GNF Independent Financial Adviser containing its advice and recommendation to the GNF Independent Board Committee in relation to the GNF Offer; and (vi) the Form of Acceptance, has been despatched to the GNF Shareholders on 26 November 2020 in accordance with the Takeovers Code.

**EXPECTED TIMETABLE**

The timetable set out below is indicative only and is subject to change. Any changes to the timetable will be jointly announced by the Offeror and Get Nice Financial as and when appropriate. Unless otherwise specified, all the time and date references contained in this joint announcement refer to Hong Kong time and dates.

<b>Event</b>	<b>Time &amp; Date 2020</b>
Despatch date of the GNF Composite Document and the Form of Acceptance and the commencement date of the GNF Offer <sup>(note 1)</sup> . . . . .	Thursday, 26 November
Latest time and date for acceptance of the GNF Offer on the GNF Closing Date <sup>(note 2)</sup> . . . . .	by 4:00 p.m. on Thursday, 17 December
GNF Closing Date <sup>(note 2)</sup> . . . . .	Thursday, 17 December

Announcement of the results of the GNF Offer as at  
the GNF Closing Date to be posted on the websites  
of the Stock Exchange and Get Nice Financial <sup>(note 2)</sup> . . . . . by 7:00 p.m. on  
Thursday, 17 December

Latest date for posting of remittances in respect of  
valid acceptances received under  
the GNF Offer <sup>(notes 3 and 4)</sup> . . . . . Tuesday, 29 December

*Notes:*

1. The GNF Offer, which is unconditional in all respects, is made on the date of posting of the GNF Composite Document, and is capable of acceptance on and from that date until the GNF Closing Date.
2. The latest time and date for acceptance will be at 4:00 p.m. on Thursday, 17 December 2020 unless the Offeror revises or extends the GNF Offer in accordance with the Takeovers Code. The Offeror and Get Nice Financial will jointly issue an announcement through the websites of the Stock Exchange and Get Nice Financial no later than 7:00 p.m. on Thursday, 17 December 2020 stating whether the GNF Offer has been extended, revised or has closed for acceptance. In the event that the Offeror decides to extend the GNF Offer, at least 14 days’ notice by way of an announcement will be given before the GNF Offer is closed to those GNF Independent Shareholders who have not accepted the GNF Offer.
3. Remittances in respect of the cash consideration (after deducting the seller’s ad valorem stamp duty) payable for the GNF Shares tendered under the GNF Offer will be despatched to the GNF Independent Shareholders accepting the GNF Offer by ordinary post at their own risk as soon as possible, but in any event within seven Business Days after the date of receipt by the Registrar of a duly completed acceptance in accordance with the Takeovers Code. Acceptance of the GNF Offer shall be irrevocable and not capable of being withdrawn, except as permitted under the Takeovers Code. Please refer to paragraph 4 headed “Right of withdrawal” in Appendix I to the GNF Composite Document for further information on the circumstances where acceptances may be withdrawn.
4. If there is a tropical cyclone warning signal number 8 or above, or a “black rainstorm warning”:
  - (i) in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the latest date for acceptance of the GNF Offer, the latest time for acceptance of the GNF Offer will remain at 4:00 p.m. on the same Business Day, and the latest date for posting of remittances for the amounts due under the GNF Offer in respect of valid acceptances will remain unchanged; or
  - (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the latest date for acceptance of the GNF Offer, the latest time for acceptance of the GNF Offer will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong, and the latest date for posting of remittances for the amounts due under the GNF Offer in respect of valid acceptances will accordingly be rescheduled to the following Business Day.

Save as mentioned above, if the latest time for the acceptance of the GNF Offer do not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror and Get Nice Financial will notify the GNF Independent Shareholders by way of announcement(s) of any change in the expected timetable as soon as possible.

## **WARNING**

**The GNF Directors make no recommendation as to the fairness or reasonableness of the GNF Offer or as to the acceptance of the GNF Offer in this joint announcement, and strongly recommend the GNF Independent Shareholders not to form a view on the GNF Offer unless and until they have received and read the GNF Composite Document, including the letter from the GNF Independent Board Committee and the letter from the GNF Independent Financial Adviser.**

**GNF Shareholders and potential investors of Get Nice Financial are advised to exercise extreme caution when dealing in the GNF Share, and if they are in any doubt about their positions, they should consult their professional advisers.**

For and on behalf of  
**Honeylink Agents Limited**  
**Hung Hon Man**  
*Director*

By order of the board of  
**Get Nice Financial Group Limited**  
**Hung Sui Kwan**  
*Executive GNF Director*

Hong Kong, 26 November 2020

*As at the date of this joint announcement, the GNF Board comprises (i) Mr. Shum Kin Wai, Frankie (managing director) and Mr. Hung Sui Kwan (chief executive officer) as executive GNF Directors; (ii) Mr. Hung as non-executive GNF Director; and (iii) Ms. Ng Yau Kuen, Carmen, Mr. Cheung Chi Kong, Ronald and Mr. Chan Ka Kit as independent non-executive GNF Directors. The GNF Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Offeror and its Concert Parties) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, Mr. Hung is the sole director of the Offeror. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement, and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the GNF Directors (in their capacity as the GNF Directors) other than Mr. Hung) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The English text of this joint announcement shall prevail over its Chinese text.*