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GET NICE FINANCIAL GROUP LIMITED

結好金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1469)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT AND RESTORATION OF PUBLIC FLOAT

Financial adviser to the Offeror

VEDA | CAPITAL

智略資本

Reference is made to the announcement jointly issued by Honeylink Agents Limited (the “**Offeror**”) and Get Nice Financial Group Limited (the “**Company**”) dated 17 December 2020 (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES

As disclosed in the Joint Announcement, Immediately after the close of the Offer, 624,572,994 Shares, representing approximately 24.98% of the total number of issued share capital of the Company as at the date of the Joint Announcement, are held by the public (as defined in the Listing Rules), subject to the completion of the transfer of the Offer Shares acquired under the Offer to the Offeror. Accordingly, the minimum public float requirement of 25% as set out under the Listing Rules was not satisfied. The Offeror proposed, as soon as practicable, to dispose of such number of Shares either directly in the market or through a placing agent to be appointed by the Offeror to ensure that the public float requirement under the Listing Rules can be met. An application was

made by the Company to the Stock Exchange for a temporary waiver (the “**Waiver**”) from strict compliance with Rule 8.08(1)(a) of the Listing Rules. On 22 December 2020, the Company was granted the Waiver by the Stock Exchange for the period from 17 December 2020 to 15 January 2021, subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement.

RESTORATION OF PUBLIC FLOAT

The Company has been informed by the Offeror that on 29 December 2020, it has disposed of 427,006 Shares, representing approximately 0.02% of the issued share capital of the Company, on the market to independent third parties (the “**Disposal**”). Upon the completion of the Disposal, the interest of the Offeror and its Concert Parties has been reduced to 75%. Accordingly, following completion of the Disposal, a total of 625,000,000 Shares, representing approximately 25% of the issued share capital of the Company, are held by the public in compliance with the minimum public float requirement under Rule 8.08 of the Listing Rules.

The table below sets out the shareholding structure of the Company immediately after completion of the Disposal:

Shareholders	As at the date of this announcement	
	Number of Shares held	%
The Offeror and its Concert Parties		
The Offeror	50,309,829	2.01
Get Nice Holdings	1,824,690,171	72.99
Sub-total of the Offeror and its Concert Parties	1,875,000,000	75.00
Public Shareholders	625,000,000	25.00
Total	2,500,000,000	100.00

By order of the Board
Get Nice Financial Group Limited
Hung Sui Kwan
Executive Director

Hong Kong, 29 December 2020

As at the date of this announcement, the Board comprises (i) Mr. Shum Kin Wai, Frankie (managing director) and Mr. Hung Sui Kwan (chief executive officer) as executive Directors; (ii) Mr. Hung as non-executive Director; and (iii) Ms. Ng Yau Kuen, Carmen, Mr. Cheung Chi Kong, Ronald and Mr. Chan Ka Kit as independent non-executive Directors.

The English text of this announcement shall prevail over its Chinese text.