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GET NICE FINANCIAL GROUP LIMITED

結好金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1469)

VOLUNTARY ANNOUNCEMENT ENTERING INTO COOPERATION AGREEMENT IN CHONGQING

This announcement is made by Get Nice Financial Group Limited (the “Company”), together with its subsidiaries, (the “Group”) on a voluntary basis.

The board of directors (the “Board”) of the Company is pleased to announce that on 8 December 2017, the Company has entered into a cooperation agreement (the “Cooperation Agreement”) with Jiangbei District Government and Jiangsu Shagang (each defined below) (together with the Company, the “Parties”). Details of the Cooperation Agreement are as follows:

Date: 8 December 2017

Parties:

- (1) People’s Government of Jiangbei District, Chongqing (“Jiangbei District Government”)
- (2) Jiangsu Shagang Group Company Limited (“Jiangsu Shagang”)
- (3) the Company

Objectives:

In order to capitalize on the development opportunities brought by China’s Belt and Road Initiative and the increasing cooperation between the Hong Kong and China financial industries, ride on the flourishing development of the securities markets and leverage on Hong Kong’s advantages as a global financial market, Jiangsu Shagang and the Company wishes to launch further financial cooperation with Jiangbei District Government.

Major terms of cooperation:

(1) Construction of an advanced cross-border financial investment platform

On the basis of the Supplement X to the Mainland and Hong Kong Closer Economic Partnership Arrangement (CEPA) entered into by the State Council and the Government of the Hong Kong Special Administrative Region, the Parties are committed to promote the establishment of joint venture companies engaged in securities business, public fund companies and other financial institutions, and by leveraging on the Company's experience and resources in international market, the Parties are dedicated to the construction of an advanced international financial center empowered by cutting-edge financial technologies and tailored for digital investment banks and international asset management corporations.

Jiangsu Shagang and the Company will act as promoters and lead the charge in establishing a cross-border financial investment platform headquartered in Jiangbei District, Chongqing.

Jiangbei District Government will play an active role in coordinating with relevant financial regulatory authorities to facilitate the application for various financial services licenses such as brokerage firms and public funds.

(2) Assisting Chongqing enterprises to tap into the potential of the Hong Kong's capital market

To take full advantage of Hong Kong's position as one of the world's top three fund-raising markets, the Parties aim to assist Chongqing enterprises to raise funds for development, tap into the potential of the Hong Kong's capital market and raise funds through various channels such as listing in Hong Kong, bonds issuance, and mergers and acquisitions.

(3) Introducing Hong Kong capital to participate in the establishment of industry investment funds

To take full advantage of Hong Kong's position as one of the world's top three asset management markets, the Parties target to introduce Hong Kong capital to participate in the establishment of industry investment funds, invest in industries and enterprises that are in line with Chongqing's development strategies, promote the development of new industries and modern service industries, and optimize the industrial structure in Chongqing.

(4) Assist Jiangbei District Government to recruit talents

The Parties will proactively leverage on the advantages of Hong Kong's sound and mature financial services industry and its aggregation of financial professionals to assist Jiangbei District Government in recruiting financial professionals and promote the establishment of emerging digital finance in Chongqing City, eventually building an industry of significant scale.

(5) Promote communication

Jiangbei District Government and the Company will take the lead in establishing a long-term mechanism to assist relevant authorities in Chongqing to strengthen exchanges and connection with financial institutions and industry associations in Hong Kong and overseas.

REASONS FOR ENTERING INTO THE COOPERATION AGREEMENT

The Group is principally engaged in the provision of financial services including securities dealing and broking, futures and options broking, securities margin financing and corporate finance services.

The Group has always aimed to enhance its service capacity in the financial services industry and to pursue new opportunities in the financial services industry in order to enhance values to the Shareholders. The Board believes that the entering into of the Cooperation Agreement presents an excellent opportunity for the Company to embark on a new milestone in its business development in financial services industry. The Cooperation Agreement, when materialized, would offer a pioneer advantage to the Group to access the huge and fast-growing financial markets in China. Being a direct-controlled municipality in the People's Republic of China, Chongqing is the economic, financial, science and innovation, shipping and commerce, trade and logistics center in the upper reaches of the Yangtze River, an important strategic pivot for the development of the western region, an important link between the "Belt and Road" area and the Yangtze River Economic Belt, and a leader of inland open-economy. The development of the financial industry in Jiangbei District has been flourishing. There are over 400 financial institutions in the region, including various listed companies, companies listed on the National Equities Exchange and Quotation (NEEQ) and companies quoted on over-the-counter market, facilitating financing through various channels including equity and debt financing. The entering into of the Cooperation Agreement would enable the Group to engage in a full spectrum of securities and financial business in one of the key economic zones in China. Furthermore, Jiangsu Shagang is a group company lawfully established and validly subsisting in Mainland China. Headquartered in Zhangjiagang City, Jiangsu Province, Jiangsu Shagang is a key enterprise in Jiangsu Province, a mega national industrial enterprise, and the largest privately-owned steel enterprise in China. The Board believes that the Group would be significantly benefited from the solid experience and profound resources from Jiangsu Shagang when the Group is expanding its financial services in the new market.

By order of the Board
Get Nice Financial Group Limited
Hung Hon Man
Chairman

Hong Kong, 8 December 2017

As at the date of this announcement, the executive directors of the Company are Mr. Shum Kin Wai, Frankie (Managing Director) and Mr. Hung Sui Kwan (Chief Executive Officer). The non-executive director of the Company is Mr. Hung Hon Man (Chairman). The independent non-executive directors of the Company are Ms. Ng Yau Kuen, Carmen, Mr. Cheung Chi Kong, Ronald and Mr. Chan Ka Kit.