**Customer Services**

Account Opening

1. The account opening forms to be applied in person
2. Please complete all information as requested in the account opening forms.
3. Please sign at the relevant place(s).
4. For personal/joint account, please provide the following supporting documents:
   * Personal Identification Document (e.g. a valid Hong Kong Identity Card or a valid passport)
   * A copy of personal address proof from the recent 3 months (e.g. utilities bill, bank statement or income tax statement)
5. For corporate account, please provide the following supporting documents:
   * Copy of Certificate of Incorporation ( certified true copy )\*
   * Memorandum and Articles of Association ( certified true copy )\*
   * Hong Kong identity card or passport of each of the Directors, guarantors and persons authorized to operate the account
   * Address proof from the recent 3 months of the Directors, guarantors and authorized persons. (e.g. utilities bill, bank statement or income tax statement )
   * Board minutes approving opening of account and authorized persons
   * Latest Financial Statement
6. Company Incorporated in Hong Kong
   * Copy of current Business Registration Certificate ( certified true copy )\*
   * Copy of Company Search Report (e.g. latest Annual Return) ( certified true copy )#
7. Company Incorporated Overseas
   * Copy of Certificate of Incumbency ( certified true copy )#
   * Copy of Certificate of Good Standing ( certified true copy )#
   * Copy of Registers of Directors and Register of Shares ( certified true copy )#

\* Certified true copy — copy of documents certified by Directors, Public Notary, Lawyer, Certified Accountant or the Branch Manager in licensed bank.

#Certified true copy — copy of documents should been issued within last 6 months and certified by Public Notary, Lawyer, Certified Accountant or the Branch Manager in licensed bank. Certification by Directors is not accepted.

Note :

The account opening procedure will take one to two working days. Once approved, you will be assigned an account number. Online/electronic trading account client will also receive a password by separate mail, a sealed password envelop or via email for login-in on the trading platform

Forms Download

Fees & Charges